

# Procurement Dashboard

## Factsheet 2: Spend Analysis

### Procurement Dashboard

The Atamis Procurement Dashboard is a valuable toolkit for increasing the efficiency and effectiveness of your procurement function. It provides clear and concise information, via a simple-to-use graphical web interface, to empower you to make both strategic and operational decisions that reduce costs. While also helping your department support the wider objectives of your organisation.

Specifically, the Procurement Dashboard enables procurement professionals to

- ◆ Measure and monitor performance indicators
- ◆ Analyse spend
- ◆ Classify and rationalise suppliers
- ◆ Monitor supplier performance
- ◆ Manage supplier activity
- ◆ Manage contracts

The Atamis Procurement Dashboard complements and can accept spend data from any financial management system that is capable of exporting data to a comma-delimited file format.

### Spend Analysis

The Atamis Spend Analysis component is designed specifically for the needs of procurement managers rather than accountants. It provides a seamless transition from strategic-level to operational-level decision-making via graphical 'red-amber-green' charts and tables.

The Spend Analysis component supports reporting with complex organisational structures. A mapping tool is provided to associate cost centres with department/directorate names required for reporting. Where multiple buying organisations exist, comparative spend analysis can also be conducted to identify best practices within the group or region, and also collaborative contract opportunities.

Spend Analysis tools can be accessed through three dashboards Department, Supplier and Category. With each route, users can filter data and/or drill-down using a wide range of other criteria such as:

- ◆ Date range
- ◆ Cost centre
- ◆ Expense code
- ◆ Capex/Opex
- ◆ Expenditure under contract
- ◆ PO approver

All custom data analysis results are always supported by graphical representation where appropriate, and all data sets can be exported to Excel or other spreadsheets.

### Category Management

The Atamis Procurement Dashboard offers a supplier classification tool to enable active category management. This tool operates dynamically, so dashboards and reports are automatically updated as more suppliers are classified.

Each high-level category can be assigned risk ratings which, combined with the spend data, is used to generate a dynamic Quadrant Analysis report – used to help define procurement strategy for Non-Critical, Leverage, Bottleneck and Strategic items.

### Automated Spend Analysis

The Spend Analysis tool offers a unique capability to automate the re-running of spend analysis exercises. The application can be configured to pick up spend files in a pre-defined CSV format from a designated secure FTP server. Provided the finance management system is capable of scheduling report runs and exporting data files, the Procurement Dashboard will be completely automatically refreshed with current data quarterly, monthly, weekly or even daily if required.

# Procurement Dashboard

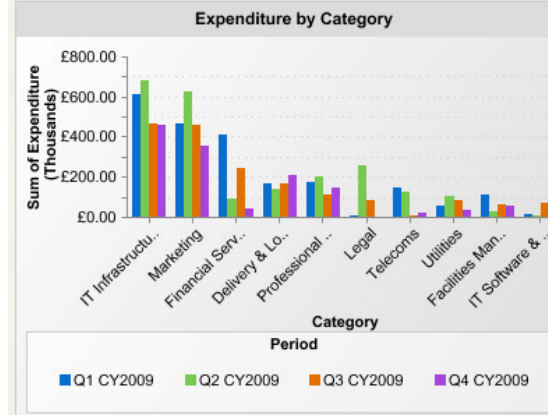
## Factsheet 2: Spend Analysis

### Spend Analysis Screenshots

Department	Sum of Expenditure				Grand Total
	Q1 CY2009	Q2 CY2009	Q3 CY2009	Q4 CY2009	
<input type="checkbox"/> eCommerce	£22,767.56	£21,420.47	£29,948.65	£53,343.23	£127,479.91
<input type="checkbox"/> Executives	£140,855.08	£249,027.18	£168,618.29	£207,432.62	£765,933.17
<input type="checkbox"/> Facilities	£217,418.20	£230,482.79	£281,595.35	£185,552.54	£915,048.88
<input type="checkbox"/> Governance	£175,593.75	£349,092.87	£191,240.93	£51,617.18	£767,544.73
<input type="checkbox"/> Group Finance	£127,788.94	£93,784.06	£236,443.26	£88,276.61	£546,292.87
<input type="checkbox"/> HR	£143,069.63	£127,963.01	£82,582.14	£70,110.11	£423,724.89
<input type="checkbox"/> IT	£567,314.07	£570,469.19	£334,488.87	£338,196.71	£1,810,468.84
<input checked="" type="checkbox"/> Marketing	£189,542.39	£375,168.64	£291,652.43	£265,684.00	£1,122,047.46
<input type="checkbox"/> Sales Operations	£0.00	£0.00	£0.00	£6,961.00	£6,961.00
<b>Grand Total</b>	<b>£1,584,349.62</b>	<b>£2,017,408.21</b>	<b>£1,616,569.92</b>	<b>£1,267,174.00</b>	<b>£6,485,501.75</b>

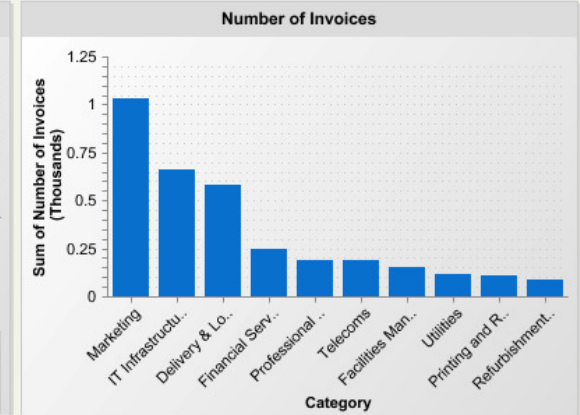
Check rows above to filter to just those rows, then drill down by:

#### Expenditure



Last 4 quarters. Drill down for report

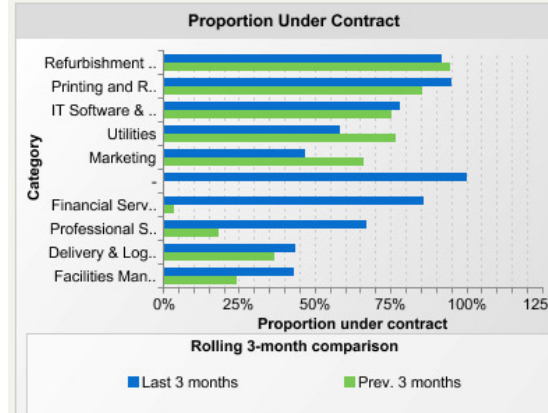
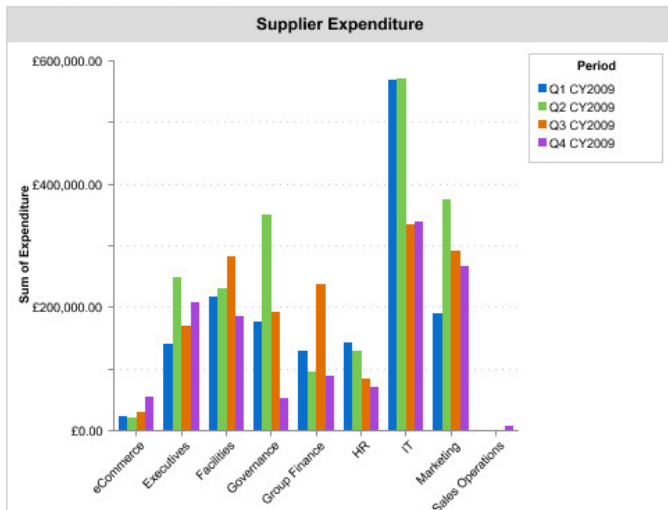
#### Invoice Analysis



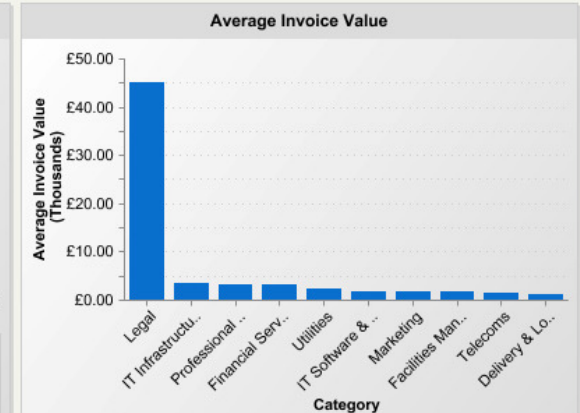
Last 4 quarters. Drill down for report

#### Generated Chart:

Edit [Large](#) | [Medium](#) | [Small](#)



Rolling 3-month comparison. Drill down for report



Last 4 quarters. Drill down for report